

2024-2025 Medicaid Direct B3 Behavioral Health Services Benefit Plan

Notice: All members receiving 1915(b)(3) services must be transitioned to 1915(i) no later than December 31, 2024, which is when all 1915(b)(3) services will be phased out.

Service Code(s): Services Included (Sorted by Alphabetical Order):

H0043 Community Transition - B3

H2023UA Individual Placement and Support (IPS) - B3

T1019HE, T1019TS <u>Individual Support - B3</u>

99241, 99242U4, 99244U4 Physician Consultation - B3

H0045, H0045HQ Respite - B3

H2023, H2026, H2026HQ Supported Employment (Employment Specialist) - B3

Codes / modifier combinations not mentioned for specialized services will be found within contracts.

For Medicaid services, Child services are available through age 21. Adult services are available from age 21 and older.

When state Medicaid coverage provisions conflict with the coverage provisions in a Trillium policy, state Medicaid coverage provisions take precedence.





Person-Centered Plan Requirements & Guidance

Providers can use the PCP template or develop their own template, but the PCP <u>must</u> contain all the required elements: 1) Assessment of life domains; 2) Person-Centered Interview Questions; 3) An action plan; 4) An enhanced crisis intervention plan, and; 5) A signature page. The PCP should be based on a comprehensive assessment that examines the individual's symptoms, behaviors, needs and preferences across the life domains listed below. Additional info can be found on the <u>NCDHHS Person-Centered Planning Training</u> webpage (PCP Guide). See the <u>JCB #445 Timelines for Implementation</u> for the implementation requirements for the new PCP guidance and templates. *Life Domains (PCP Guide)*

Each life domain should provide a written picture of what is currently happening, what the individual's vision for a preferred life is for that area, and what the provider is doing to support the individual to move closer to living their preferred life.

- Daily Life and Employment Domain: What a person does as part of everyday life.
- Community Living Domain: Where and how someone lives.
- Safety and Security Domain: Staying safe and secure (finances, emergencies, relationships, neighborhood, legal rights, etc.).
- Healthy Living Domain: Managing and accessing health care and staying well.
- Social and Spirituality Domain: Building/strengthening friendships and relationships, cultural beliefs, and faith community.
- Citizenship and Advocacy Domain: Building valued roles, understanding personal rights, making choices, sexual orientation, selfidentification, setting goals, assuming responsibility and driving how one's own life is lived.

Person-Centered Interview Questions (PCP Guide)

These identify what the person wants to work on, what they would like to accomplish, their identified strengths, and any identified obstacles preventing them from reaching their goals.

Action Plan (PCP Guide)

The Action Plan section of the PCP includes the individual's long-term goal, short-term goals, and interventions or the action steps to be taken to achieve these goals. For each desired long-term goal, the Action Plan will include short-term goal(s) as well as interventions.

- Long-Term Goal Development: what motivates the person to engage in services and make changes. These are personal to that
 individual, often reflect one or more Life Domains, and typically take time to achieve. Ideally, long-term goals are oriented toward qualityof-life priorities and not only the management of health conditions and symptoms.
- Short-Term Goals: help the person move closer to achieving their long-term goals. They reflect concrete changes in functioning/skills/activities that are meaningful to the person and are proof they are making progress. Short-term goals build on strengths while also addressing identified needs from the assessment that interfere with the attainment of the valued, long-term life goal(s). Short-term goals are written in SMART (Specific/Straightforward/Simple, Measurable, Achievable, Relevant, and Time-Limited) language.



• Interventions: reflect how all team members contribute to helping the person achieve their short-term goals. Interventions are the specific tasks the provider and individual agree on. The language of interventions should include: WHO is offering the intervention/support, WHAT specifically will be provided or done (e.g., title of service or action), WHEN it is being offered – frequency and duration (e.g., once a month for 3 months), and WHY it is needed (i.e., how the intervention relates to the individual's specific goal).

Enhanced Crisis Intervention Plan (PCP Guide)

A crisis plan includes supports/interventions aimed at preventing a crisis and the supports/interventions to employ if there is a crisis. It must include:

- Significant event(s) that may create increased stress and trigger the onset of a crisis.
- Early warning signs which indicate a possible upcoming crisis.
- Crisis prevention and early intervention strategies
- Strategies for crisis response and stabilization
- Specific recommendations for interacting with the person receiving a crisis service.
- · Diagnosis and insurance information,
- Name and contact information for medical and mental health provider
- List of medications including doses and frequency, allergies, and other medical and dental concerns.
- Living situation and planning for any pets and people, etc. in case of a crisis if applicable.
- Employment/ Educational status and plan for notification if applicable
- Preferred method of communication and language.
- Names and contact information of formal and informal support persons
- Suicide prevention and intervention plan, behavior plan, youth in transition plan and Psychiatric Advance Directive (PAD), if applicable.
- Crisis follow-up planning to include: 1) The primary contact who will coordinate care if the individual requires inpatient or other specialized care; 2) Name of the person who will visit the individual while hospitalized, and; 3) Provider responsible to lead a review/debriefing following a crisis and the timeframe.

Signature Page (PCP Guide)

Signatures are authenticated when the individual signing enters the date next to their signature. Check boxes left blank on the signature pages of the PCP will be returned as incomplete. A signature page must include:

- Person Receiving Services Dated signature is required when the person is his/her own legally responsible person. A provider may not bill Medicaid for services until this signature is acquired if the individual is his or her own legally responsible person.
- Legally Responsible Person Dated signature when the person receiving services is not his/her own LRP. A provider may not bill Medicaid for services until this signature is acquired, when applicable.

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- Person Responsible for the Plan Dated signature is required. Inclusion of the required information on the signature page of the PCP template by the Person Responsible for the Plan is also required for individuals under the age of 21 (Medicaid) or under age 18 (State) who are receiving enhanced services and are actively involved with the Department of Juvenile Justice and Delinquency Prevention or the Criminal Court System.
- Service Order/Confirmation of Medical Necessity Dated signature is required, plus confirmation of medical necessity, indication of
 whether review of the comprehensive clinical assessment occurred, and indication if the LP signing the service order had direct contact
 with the individual.

Milestone Associated with the Placement and Support (IPS NC-Core) Services

Trillium Health Resources, at the direction of DHHS, has implemented a new way to delineate the milestone associated with the Placement and Support (IPS NC-Core) services.

Effective 10/1/2024, Trillium has updated its claims processing software to accept the IPS NC Core milestone in the Demonstration Project Identifier segment on the claim. Below are the corresponding locations per billing format:

Billing Format	Location
837 Professional (837P)	REF*P4 segment in Loop 2300
CMS 1500 submitted via Provider Direct	Field Locator 19

Providers will submit H2023 U4– for 1915(i) Supported Employment and H2023 UA – for 1915(b)(3) Supported Employment but with the designated milestone indicator through the REF*P4 segment on the 837P or the field locator 19 on the CMS 1500 instead of the previous modifier combination.

This change is effectively retroactive back to Date of Service 7/1/2024. If you submitted IPS Core claims for dates of service 7/1/2024-9/30/2024, prior to this implementation, a replacement claim will need to be submitted for the milestone payment using the new approach. The claim should not include the 'Z' modifiers. For assistance submitting replacement claims, please see the Replacement-Voided-Denied Claims Process guidance available on Trillium's website.

In place of the current modifier combinations, providers should submit the following information starting 10/1/2024:



1915(i) – H2023 U4 1915(b)(3) Service – H2023 UA	1915(i) 837P Designation	1915(i) CMS1500 Field Locator 19	1915(b)(3) 837P Designation	1915(b)(3) CMS1500 Field Locator 19
NC CORE Individual Placement Support	REF*P4*1915I-M1	1915I-M1	REF*P4*1915B3-M1	1915B3-M1
Milestone 1 – Engagement NC CORE Individual Placement Support Milestone 2 – Intake/Career Assessment	REF*P4*1915I-M2	1915I-M2	REF*P4*1915B3-M2	1915B3-M2
NC CORE Individual Placement Support Milestone 3 – Job Development with Retention, EIPD Ineligible	REF*P4*1915I-M3	1915I-M3	REF*P4*1915B3-M3	1915B3-M3
NC CORE Individual Placement Support Milestone 4 – Job Support and Vocational Recovery, EIPD Ineligible	REF*P4*1915I-M4	1915I-M4	REF*P4*1915B3-M4	1915B3-M4
NC CORE Individual Placement Support Milestone 5 – Vocational Rehabilitation Closure, EIPD Ineligible	REF*P4*1915I-M5	1915I-M5	REF*P4*1915B3-M5	1915B3-M5
NC CORE Individual Placement Support Milestone 6 – Long-Term Follow-Along	REF*P4*1915I-M6	1915I-M6	REF*P4*1915B3-M6	1915B3-M6
NC CORE Individual Placement Support Milestone 7 – Vocational Advancement	REF*P4*1915I-M7	1915I-M7	REF*P4*1915B3-M7	1915B3-M7
NC CORE Individual Placement Support Milestone 8 – Educational Attainment	REF*P4*1915I-M8	1915I-M8	REF*P4*1915B3-M8	1915B3-M8
NC CORE Individual Placement Support Milestone 9 – Successful IPS Closure Outcome Payment to Provider	REF*P4*1915I-M9	1915I-M9	REF*P4*1915B3-M9	1915B3-M9

Complete Description of Supported Employment Codes (Effective 10/1/2024):

1915B3-M1	Service - NC CORE Individual Placement Support Milestone 1 – Engagement
1915B3-M2	Service - NC CORE Individual Placement Support Milestone 2 – Intake/Career Assessment

1915B3-M3 Service - NC CORE Individual Placement Support Milestone 3 – Job Development with Retention, EIPD Ineligible

1915B3-M4 Service - NC CORE Individual Placement Support Milestone 4 – Job Support and Vocational Recovery, EIPD Ineligible

1915B3-M5 Service - NC CORE Individual Placement Support Milestone 5 – Vocational Rehabilitation Closure, EIPD Ineligible

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1915B3-M6	Service - NC CORE Individual Placement Support Milestone 6 – Long-Term Follow-Along
1915B3-M7	Service - NC CORE Individual Placement Support Milestone 7 – Vocational Advancement
1915B3-M8	Service - NC CORE Individual Placement Support Milestone 8 – Educational Attainment
1915B3-M9	Service - NC CORE Individual Placement Support Milestone 9 – Successful IPS Closure Outcome Payment to Provider



Service & Code	Brief Service Description	Auth Submission Requirements	Authorization Parameters	Source(s)
	Service provides funding	Initial Requests:	Length of Stay: May be provided only once per waiver	Trillium CCB #37:
Community	for an individual to move	1. TAR: prior authorization	period and has a lifetime limit of \$5,000 per individual	<u>1915(i) waiver</u>
Transition - B3	from an institutional setting	required		services and new B3
	into his/her own private	2. Community Transition	Age Group: Adults with I/DD or SPMI	<u>codes</u>
Code(s):	residence in the	Checklist		
H0043	community or to divert an	3. Meets ICF/IID criteria for	Level of Care: N/A	APSM 45-2 Records
	enrollee from entering an	IDD services, including		Management and
	adult care home.	evidence of an IDD dx before	Service Specifics, Limitations, & Exclusions (not all	<u>Documentation</u>
	Institutional settings	age of 22 or TBI	inclusive):	<u>Manuals</u>
	include adult care homes,	_	1. All members receiving 1915(b)(3) services will be	
	Institutions for Mental	Reauthorization Requests:	transitioned to 1915(i) no later than December 31, 2024,	PCP Guidance
	Diseases (IMDs), State	None - may be provided only	which is when all 1915(b)(3) services will be phased out.	Documents &
	Psychiatric Hospitals, ICF-	once during the five-year	2. Expenses are covered only to the extent that the	Templates
	IIDs, nursing facilities,	waiver period	member is unable to meet such an expense or when	
	PRTFs, or alternative		other support cannot be obtained.	Clinical Coverage
	family living arrangements.		3. Service does not include: Monthly rental or mortgage	Policy 8E
	This service may only be		expenses; regular utility bills; Rec items such as	<u> ,</u>
	provided in a private home		televisions, CD/DVD players and components; service	Trillium Clinical
	or apartment with a lease		and maintenance contracts and extended warranties.	Communication
	in the beneficiary's / legal		4. Service cannot duplicate services currently being	Bulletin #61 & 62
	guardian's /		provided by educational institutions or VR.	
	representative's name or a		5. Individuals on the Innovations waiver are not eligible	
	home owned by the		for (b)(3) funded services.	
	beneficiary.		6. Community Transition may not be provided by family	
	-		members.	



Service & Code	Brief Service Description	Auth Submission Requirements	Authorization Parameters	Source(s)
Individual	Service aids with	Pass-Through Period:	Length of Stay: The duration and frequency at which	Individual
Placement and	choosing,	Prior authorization is not required for this	IPS is provided must be based on MN and progress	Placement and
Support (IPS) - B3	acquiring, and	service.	made by the individual toward goals outlined in the	Support for
	maintaining		Career Profile	AMH/ASA
Code(s):	employment for	Maintained in the Record (not all	<u>Units:</u>	Service Definition
H2023UA	whom competitive	inclusive):	One unit= 15 minutes	
	employment has	1. CCA: Required, to include current	Age Group: Adults & Adolescents (age 16 years and	Trillium CCB #37:
Providers will now	not been achieved	diagnosis, level of functioning, and an	older) with:	<u>1915(i) waiver</u>
designate milestone	and/or has been	ASAM Score supported with detailed	1. A serious mental illness (SMI) that includes severe	services and new
indicators through	interrupted or	clinical documentation on each of the six	and persistent mental illness (SPMI); OR	B3 codes
the REF*P4	intermittent. The	ASAM dimensions (if applicable).	2. A serious emotional disturbance (SED); OR	
segment on the	primary outcome	2. Career Profile or Complete PCP:	3. A severe substance use disorder (SUD)	JCB #455:
837P or the field	of the service is	Required. If the individual receives an	Level of Care: N/A	Clarification of
locator 19 on the	competitive	enhanced service, employment and other	Service Specifics, Limitations, & Exclusions (not all	IPS Services
CMS 1500 instead	employment: i.e.,	services must be identified on an	inclusive):	Billing in
of the previous Z-	a job that pays at	integrated PCP with an attached in-depth	1. All members receiving 1915(b)(3) services will be	Conjunction with
modifier	least minimum	Career Profile. Frequency and intensity of	transitioned to 1915(i) no later than December 31, 2024,	DVR Services
combinations.	wage, for which	services must be documented in the	which is when all 1915(b)(3) services will be phased out.	<u>Milestones</u>
	anyone can apply,	Career Profile and must be individualized.	2. Individuals may not be disqualified from engaging in	
This change is	and is not	3. Service Order: Required	employment because of perceived readiness factors,	<u>APSM 45-2</u>
retroactively	specifically set	4. VR Documentation: Evidence of on-	such as active substance use, criminal background	<u>Records</u>
effective back to	aside for people	going Voc Rehab collaboration. IPS	issues, active MH symptoms, or personal presentation.	Management and
Date of Service	with disabilities.	providers must refer individuals to DVRS	The individual's assessment and the Career Profile must	<u>Documentation</u>
7/1/2024. Submitted		for eligibility determination of employment	be submitted within the first 30 calendar days of service	<u>Manuals</u>
IPS Core claims for		services when initiating services. If	initiation.	
dates of service		determined eligible for VR services, the	3. The use of MCD funds to pay for SE to providers that	PCP Guidance
7/1/2024-9/30/2024		provider and DVRS will collaborate on	are subsidizing their participation in providing this	Documents &
require a		employment services.	service is not allowed.	Templates
replacement claim		5. Updated PCP, Service Plan or Career	4. IPS providers will bill DVRS for milestone payments	
for the milestone		Profile: Required. If the individual receives	for services provided by the Employment Support	Trillium Clinical
payment using the		an enhanced service, employment and	Professional (ESP). A member may receive peer	Communication
new approach.		other services must be identified on an	services and benefits counseling during the vocational	Bulletin #61 & 62
These and all future		integrated PCP with an attached in-depth	rehabilitation milestones. IPS providers should bill	
claims should no		Career Profile. Frequency and intensity of	H2023 for services provided by the Employment Peer	
longer include the 'Z'		services must be documented in the	Mentor (EPM) and the Benefits Counselor (BC).	
modifiers.		Career Profile and must be individualized.		

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Service & Code	Brief Service Description	Auth Submission Requirements	Authorization Parameters	Source(s)
Individual Support - B3 Code(s): T1019 HE:	Individual Support is a "hands-on" service for persons with SPMI. The intent of the service is to teach and assist individuals in	Initial Requests: 1. TAR: prior authorization required 2. CCA: Required 3. Tx/ Service Plan: Required. Complete PCP when this	Length of Stay: Up to 90 days per request for both Initial and Reauth Units: 1. One unit = 15 minutes 2. No more than 240 units per month (60 hours per month).	Individual Support (Personal Care) (b)(3) Waiver Service Definition Trillium CCB #37:
Individual Support T1019 TS: Individual Support,	carrying out Instrumental Activities of Daily Living (IADLs), such as preparing	service is provided in conjunction with a service found in the Clinical Coverage Policies 8A, as well	Specific authorization must be obtained to exceed these limits. 3. It is expected that service intensity titrates down as the member demonstrates improvement.	1915(i) waiver services and new B3 codes
Community	meals, managing medicines, grocery shopping and managing money, so they can live independently in the	as the state-funded enhanced MH/SA, to include all required signatures and the 3-page crisis plan. 4. Service Order: Required	Age Group: 1. Adults 18 and older with a diagnosis of Serious and Persistent Mental Illness (SPMI) 2. Members between the ages of 18 and 21 may not live in a group residential treatment facility and receive this service.	APSM 45-2 Records Management and Documentation Manuals
	community.	Reauthorization Requests: 1. TAR: prior authorization required 2. Tx/ Service Plan recently	Level of Care: N/A Service Specifics, Limitations, & Exclusions (not all inclusive):	PCP Guidance Documents & Templates
		reviewed detailing the member's progress with the service, to include the required signatures. Updated PCP is required when this service is provided in conjunction with a service found in the Clinical Coverage Policies 8A, as well as the state-funded enhanced MH/SA.	 All members receiving 1915(b)(3) services will be transitioned to 1915(i) no later than December 31, 2024, which is when all 1915(b)(3) services will be phased out. Individuals may receive this service up to 90 days prior to transitioning into independent housing. Individuals who live in independent housing may receive this service with a plan to fade or decrease services over time. Individuals on the Innovations waiver are not eligible for this service. May not be during the same auth period as ACT. May not be provided by family members. 	Trillium Clinical Communication Bulletin #61 & 62



Service & Code Br	Brief Service Description	Auth Submission Requirements	Authorization Parameters	Source(s)
Physician Consultation - B3 Code(s): 99241 U4: Physician Consultation, Brief of	This service provides an avenue for communication between a primary care provider and a psychiatrist for a member specific consultation that is medically necessary for the medical management of psychiatric conditions by the primary care provider.	Initial Requests: Prior authorization is not required for this service. Justification, including the amount, duration and frequency of the service must be included in the ISP, PCP, or Tx Plan. Reauthorization Requests: Prior authorization is not required for this service. Justification, including the amount, duration and frequency of the service must be included in the ISP, PCP, or Tx Plan.	Length of Stay: 1. Brief: Provided in 15-minute increments. 2. Intermediate: Provided in 16 to 30-minute increments. 3. Extensive: Provided in 31 to 60-minute increments. Age Group: 1. Children ages 3 – 21 with Serious Emotional Disturbance (SED) 2. Adult ages 18 and older with Serious Mental Illness (SMI) and/or Severe and Persistent Mental Illness (SPMI) Level of Care: N/A Service Specifics, Limitations, & Exclusions (not all inclusive): 1. All members receiving 1915(b)(3) services will be transitioned to 1915(i) no later than December 31, 2024, which is when all 1915(b)(3) services will be phased out.	Physician Consultation (b)(3) Waiver Service Definition Trillium CCB #37: 1915(i) waiver services and new B3 codes APSM 45-2 Records Management and Documentation Manuals PCP Guidance Documents & Templates Clinical Communication Bulletin #62: Medicaid Direct B3 services ending December 31, 2024



Service & Code	Brief Service Description	Auth Submission Requirements	Authorization Parameters	Source(s)
	Respite services	Initial Requests:	Length of Stay/ Units:	Respite (b)(3)
Respite - B3	provide periodic support	1. TAR: prior authorization required	1. One unit = 15 minutes	Waiver Service
	and relief to the primary	2. CCA: Required	2. Up to 64 units (16 hours a day) can be	<u>Definition</u>
Limited funding. Not	caregiver(s) from the	Complete PCP: Required	provided in a 24-hour period.	
an entitlement.	responsibility and stress	3. Tx/ Service Plan: Required. Complete	3. No more than 1536 units (384 hours or 24	Trillium CCB #37:
	of caring for those with	PCP is required when this service is	days) can be provided in a calendar year unless	<u>1915(i) waiver</u>
	a disability. Members	provided in conjunction with a service found	specific authorization is approved	services and new
Code(s):	receiving this service	in the Clinical Coverage Policies 8A, as well		B3 codes
H0045 : Respite,	must live in a non-	as the state-funded enhanced MH/SA.	Age Group:	
Individual	licensed setting, with	4. Service Order: Required	1. Children ages 3-21 and adults with an IDD dx	APSM 45-2
	non-paid caregiver(s).	5. For IDD Members: Meet ICF/IID criteria	and/or who are functionally eligible but not	Records
H0045HQ: Respite,		for IDD services, including evidence of an	enrolled in the Innovations Waiver program.	Management and
Group		IDD dx before age of 22 or TBI. See CCP	2. Children ages 3-21 that require continuous	<u>Documentation</u>
		8E, section 3.3 ICF/IID Level of Care	supervision due to a MH or SU dx.	<u>Manuals</u>
		Criteria for the full requirement.		DOD 0 11
		Beauth arination Beaute	Level of Care: For members aged 3-21 w/ an	PCP Guidance
		Reauthorization Requests:	MH/SU diagnosis (and no IDD): Service is only	Documents &
		1. TAR: prior authorization required	available for members with an ASAM criteria	<u>Templates</u>
		2. Tx/ Service Plan: recently reviewed	level of 2.1 or greater (if applicable). While the	
		detailing the member's progress with the service. Updated PCP is required when this	LOCUS/ CALOCUS are specifically no longer	NCDHHS NC
		service is provided in conjunction with a	required, providers are still expected to use a standardized assessment tool when evaluating	Support Needs
		service is provided in conjunction with a service found in the Clinical Coverage	an individual for treatment services.	Assessment
		Policies 8A, as well as the state-funded	an individual for treatment services.	Profile website
		enhanced MH/SA.	Service Specifics, Limitations, & Exclusions	011 1 10
		3. For IDD Members: Meet ICF/IID criteria	(not all inclusive):	Clinical Coverage
		for IDD services, including evidence of an	1. All members receiving 1915(b)(3) services will	Policy 8E
		IDD dx before age of 22 or TBI. See CCP	be transitioned to 1915(i) no later than December	Tuillium Olimical
		8E, section 3.3 ICF/IID Level of Care	31, 2024, which is when all 1915(b)(3) services	Trillium Clinical
		Criteria for the full requirement.	will be phased out.	Communication Bulletin #61 & 62
				Duiletti #01 & 62



Service & Code	Brief Service Description	Auth Submission Requirements	Authorization Parameters	Source(s)
Supported	Service aids with	Initial Requests:	Length of Stay/ Units:	Supported
Employment	choosing, acquiring,	1. TAR: prior authorization required	1. SE, Initial: Max of 86 hours (344 units) per month	<u>Employment</u>
(Employment	and maintaining	2. CCA: Required	for the first 90 days of services for initial job	(Employment
Specialist) - B3	employment for whom	Complete PCP: Required	development, training, and support.	Specialist) (b)(3)
	competitive	3. Tx/ Service Plan: Required.	2. SE, Individual: Max of 43 hours (172 units) per	Waiver Service
Code(s):	employment has not	Complete PCP is required when this	month for the second 90 days of services for	<u>Definition</u>
H2023:	been achieved and/or	service is provided in conjunction with	intermediate training and support.	
Supported	has been interrupted or	a service found in the Clinical	3. LTVS: Max of 10 hours (40 units) per month.	Trillium CCB #37:
Employment,	intermittent. The	Coverage Policies 8A, as well as the	4. Specific authorization must be obtained to exceed	<u>1915(i) waiver</u>
Initial (IDD)	primary outcome of the	state-funded enhanced MH/SA.	the above limits.	services and new B3
	service is competitive	4. Service Order: Required. PCP		codes
H2026:	employment: i.e., a job	serves as Service Order for members	Age Group: Individuals age 16 and older who are	
Supported	that pays at least	w/ IDD.	not otherwise eligible for service under a program	APSM 45-2 Records
Employment,	minimum wage, for	5. For IDD Members: Meet ICF/IID	funded under the Rehabilitation Act of 1973 or P.L.	Management and
Maintenance	which anyone can	criteria for IDD services, including	and are functionally eligible for the Innovations	Documentation
(IDD, LTVS)	apply, and is not	evidence of an IDD dx before age of	waiver but not enrolled in the Innovations waiver.	Manuals
	specifically set aside for	22 or TBI. See CCP 8E, section 3.3		
H2026HQ:	people with disabilities.	ICF/IID Level of Care Criteria for the	Level of Care: N/A	PCP Guidance
Supported		full requirement.		Documents &
Employment,		·	Service Specifics, Limitations, & Exclusions (not	Templates
Maintenance		Reauthorization Requests:	all inclusive):	<u> </u>
Group (IDD,		1. TAR: prior authorization required	1. All members receiving 1915(b)(3) services will be	Clinical Coverage
LTVS)		2. Tx/ Service Plan: recently reviewed	transitioned to 1915(i) no later than December 31,	Policy 8E
,		detailing the member's progress with	2024, which is when all 1915(b)(3) services will be	I Olloy OL
The GT		the service. Updated PCP is required	phased out.	Trillium Clinical
(Telehealth) and		when this service is provided in	2. Group SE and LTVS are only available for	Communication
KX (Telephonic)		conjunction with a service found in the	individuals with IDD. Group SE and LTVS do not	Bulletin #61 & 62
modifiers can be		Clinical Coverage Policies 8A, as well	align with the IPS model for MH/SU.	Builetiii #01 & 02
used with these		as the state-funded enhanced MH/SA.	3. The use of MCD funds to pay for SE to providers	
service code		3. For IDD Members: Meet ICF/IID	that are subsidizing their participation in providing	
FOR THE IDD		criteria for IDD services, including	this service is not allowed.	
POPULATION		evidence of an IDD dx before age of		
ONLY.		22 or TBI.		

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