ECHO[®] SURVEY: ADULT

2019 - 2020

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Data Used:

- CAHPS ECHO Reports (Adult) from 2018, 2019 and 2020
- CAHPS ECHO Report Raw Data (Adult) from 2018, 2019 and 2020

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EXECUTIVE SUMMARY

Background

The report presents the results of the annual Experience of Care and Health Outcome (ECHO®) Adult Survey for the purposes of capturing and summarizing LME/MCO member perceptions of the care they received and assist in the development of quality improvement strategies. For the 2019-2020 survey (referred to as Survey Year 2020 in this report), 571 survey requests were sent to randomly selected Trillium members who received at least one service through Trillium in the twelve months ending in June 2020. This effort produced 70 usable returns--a 12.3% response rate. Fewer data were available for most questions because of missing responses.

This report primarily presents results in the following forms:

- Comparisons of Trillium's 2020 results to Trillium's 2018 and 2019 survey years' results and to statewide 2020 results. These comparisons are provided for each question as well as the CAHPS composites
- Analyses to help guide the prioritization of improvement efforts and strategies. The sections with these results include Key Areas of Interest and priority matrices that appear in three places, each following the results from the questions and composites related to its priority matrix.

Statistically Significant Findings

None of the more than 40 differences analyzed between 2020 Trillium and 2020 statewide results reached statistical significance. Only two of the more than 80 comparisons between Trillium's 2020 and Trillium's 2018 and 2019 results reached statistical significance. Both of these comparisons indicate improvement from 2019 to 2020 in members' ability to get help by telephone through the Call Center and through Care Coordination. The consistently low number of usable responses each year hampers statistical detection of other real differences.

Other Findings

Though few differences reached statistical significant there are general trends and findings to highlight.

Overall Satisfaction: Over the past three years, Trillium members' *Overall Satisfaction* rating has declined. The change from 2018 to 2020 (75.0% to 62.5% respectively) approaches, but does not reach statistical significance. The statewide scores for the same period have remained stable (69.7% to 70.3%). None of the Trillium vs. statewide differences approach statistical significance for any of the three years.



Self-reported Health: The percent of members reporting "Good" to "Excellent" mental health has increased from 58.4% to 73.5% from 2018 to 2020, where the 2020 statewide results are less favorable at 62.4%. Self-ratings of overall health follow the same pattern, increasing for Trillium members from 58.4% to 69.1% from 2018 to 2020, where the 2020 statewide results are 60.3%.

Composites: CAHPS computes and reports of five composites to assess LME/MCO achievement in five domains including *Getting Treatment Quickly, How Well Clinicians Communicate, Getting Treatment and Information from the Plan, Perceived Improvement, and Information about Treatment Options.* Within most domains, Trillium results are more favorable than in the 2019, but all remain roughly equivalent to the statewide results.

Areas of Strength and Opportunities for Improvement: These areas of interest are identified at the individual question level in the report, but the Strengths are primarily drawn from two areas, *How Well Clinicians Communicate* and Care Coordination. The Opportunities for Improvement include multiple questions related to both *Information about Treatment Options* and *Getting Treatment Quickly*; other improvement opportunities are identified as well.

Conclusions: The survey's low response rate combined with the resulting small sample size, distance Trillium from having solid confidence in survey results and consequently the conclusions. Though Trillium's *Overall Satisfaction* score has decreased over the past three years and the 2020 rating is lower than the statewide results, there seems to be limited confirmation of these findings in the more detailed results. Nevertheless, the year-over-year decrease is concerning and there are areas identified as needing improvement that can be pursued to address this.



INTRODUCTION

Purpose of the Survey

Experience of Care and Health Outcome (ECHO®) Surveys are administered annually to assess member perceptions of the care they received through the North Carolina LME/MCOs and assist in the development of quality improvement strategies. The survey was sent to a random sample of members from each LME/MCO who received at least one service through the LME/MCO within the year prior to July 2020.

Instrument

NC DHB chose to use the ECHO survey produced by the Consumer Assessment of Healthcare Providers and Systems (CAHPS), version 3.0. This version has both an adult (age 18 and older) and a child format. Each format contains over 50 questions designed to "provide specific details and insights into the counseling and treatment members receive as well as the quality of health care services provided by their health plan." This report is exclusive to the Adult survey and findings. The survey was conducted and analyzed by DataStat, Inc.

Analysis

Of the 571 surveys sent to a random sample of members who received services in the past year and were 18 years of age or older, 70 usable surveys were returned. Trillium's overall response rate to the survey was 12.3%. Five domains of member experience, including *Getting Treatment Quickly*, *How Well Clinicians Communicate*, *Getting Treatment and Information from the Plan*, *Perceived Improvement*, *and Information about Treatment Options*, are measured by multiple questions from the survey, defined by the CAHPS report provided by NC DHB. Aggregate data for North Carolina were provided by the CAHPS report.

Results Sources

Reporting of Trillium-specific question-level responses were generated by analysis of the Trillium-specific raw ECHO® survey data from the last three years (2018 through 2020). Using raw data provided the ability to conduct analyses that were not addressed in the CAHPS reports.

Reporting of statewide question-level responses were extracted from the North Carolina 2020 CAHPS¹ report provided by the State. It was necessary to use these pre-compiled results because statewide raw data are not available to the LME/MCOs, so the CAHPS reports are the only available source for the statewide information.

¹ DataStat (2020) North Carolina Health Resources NC CAHPS® 3.0 Adult Medicaid ECHO® Report, Ann Arbor.



Reporting of all composite results were extracted from the North Carolina CAHPS reports from 2018², 2019³ and 2020. The composite results were also computed by Informatics from the raw ECHO survey data, following as closely as possible the method described in the CAHPS reports with one exception. The CAHPS composite computations include a case-mix adjustment that was not available to Informatics. This adjustment is described in the CAHPS reports.

[Case-mix adjusted scores] control for differences in the member population across plans...Case-mix adjustment is applied to mitigate the effect of differences in individual plan member populations. The variables chosen for case-mix adjustment are beyond the control of the plans and have been shown to affect plan results and health care ratings. For example, individuals with higher levels of education generally rate lower for satisfaction.⁴

The adjusted composite scores provided in the CAHPS report vary somewhat from unadjusted scores computed from the raw data by Informatics, but with the exception of one composite for one year, none of the other differences reached statistical significance. A comparison of the adjusted CAHPS-computed and unadjusted Informatics-computed composites can be found in Appendix B. To ensure comparability with statewide results, the adjusted CAHPS-computed composite scores are used in this report.

ADDITIONAL RESULTS AVAILABLE

Additional detail for Trillium results, statewide results, and other individual LME/MCO results can be found in the standard reports produced by DataStat and referenced in this report.

² DataStat (2018) North Carolina Health Resources NC CAHPS® 3.0 Adult Medicaid ECHO® Report, Ann Arbor.

³ DataStat (2019) North Carolina Health Resources NC CAHPS® 3.0 Adult Medicaid ECHO® Report, Ann Arbor. ⁴ 2020 NC CAHPS® 3.0 Adult Medicaid ECHO® Report, page 11.

CONCERNING REPORT INTERPRETATION

Sample Size and Statistical Significance

Because there were only 70 usable surveys returned by Trillium members, seventy is the maximum sample size for any analysis in this report. Even assuming a best-case scenario, i.e., the sample is truly representative of all our members, this means that the 95% confidence interval around any Trillium result reported stretches from 10.6% below that result to 10.6% above that result⁵. For example, if Trillium level of achievement is reported as 75% on a question, this means that, in the best-case scenario, we can be 95% certain that Trillium's true achievement level is somewhere between 64.4% and 85.6%. Since none of the questions are answered by all 70 participants, these confidence intervals are always wider. For example, the primary *Overall Satisfaction* question was answered in only 48 surveys and produced a 2020 Trillium achievement score of 62.5%, which means the 95% confidence interval (± 13.7%) ranges from 49.8% to 76.2%. ⁶

Few of the differences shown in this report reach the level of statistical significance. The cause of this may be the small sample size of Trillium survey respondents, which make it difficult to detect real differences where they do exist. Alternatively, few significant differences may have been found because there really *are* few differences. Both reasons almost certainly played a role, but without a larger sample to begin with, it is impossible to determine which most affected which findings.

Measuring Importance

This report and all the annual CAHPS reports discuss the importance of questions and composites to identify which areas may be most useful for the LME/MCO to address. For instance, if an achievement score on a question is very low, Trillium may place a high priority on addressing that area if it is important to our members, but a lower priority if it is not important to our members.

The survey does not directly ask members to rate the importance of areas addressed by the survey. Instead, importance is estimated by correlating members' answers on the questions and scores on the composites with their answer to the *Overall Satisfaction* question (Q28) mentioned above. The rationale for using this technique is that if a score is highly correlated with *Overall Satisfaction* ratings, that score must have a very strong influence on members' overall satisfaction.

For example, if the correlation between the composite achievement score *Getting Treatment and Information from the Plan* and *Overall Satisfaction* is .70 (a very high correlation, since the highest possible correlation is 1.00), then *Getting Treatment and Information from the Plan*, would be

 $^{^{6}}$ As a comparison, on the same question, the 2020 State achievement score of 70.3 is computed from 263 survey responses, producing a 95% confidence interval of ±5.5% (64.8% to 75.8%).



⁵ This example confidence interval (C.I. = $\pm 10.6\%$) reflects the mean confidence intervals for two response patterns: 1) for a question with 50% favorable percentage (95% C.I. = $\pm 11.7\%$, N = 70) and 2) a question with an 80% favorable percentage (95% C.I. = $\pm 9.4\%$, N = 70)

considered highly important to members. Alternatively if the question about whether the member was told about self-help or member-run programs is correlated with *Overall Satisfaction* is .05 (a very low correlation, since .00 indicates no relation between the two questions), then being told about self-help or member-run programs would not be considered important to members. The implication is that a low achievement score on *Getting Treatment and Information from the Plan* would likely require immediate attention, while making sure members were told about alternative programs would not. The CAHPS suggests a correlation of .40 with *Overall Satisfaction* be considered the boundary between lower and higher importance correlations.

Statistical Testing

The percentages presented represent the number of "achievements" over the total number of responses for each composite/question. The CAHPS defines which responses are achievements for each relevant question. For example, for the questions asking how often services were provided in a timely manner, responses of "Always" and "Usually" are considered achievements; responses of "Sometimes" or "Never" are not.

As noted in the CAHPS report, some questions received low numbers of responses. Statistical findings should be interpreted cautiously for questions with 30 or fewer responses.

Statistical Term Definitions

Statistical Significance

For the purposes of this report, a statistically significant finding indicates that there is a 5% or lower probability that the result would occur as it does due to random error/variance—roughly the probability of tossing a coin 100 times and getting 58 or more heads⁷. For example, a statistically significant difference in two percentages (e.g., between the statewide and the Trillium achievement scores for a composite) indicates that it is *unlikely* that the difference occurred by random chance.

Correlations

Correlation coefficients represent the strength of the relationship between variables. A higher coefficient means a stronger relationship. A positive correlation coefficient means that if one variable is higher, then there is an increased probability the other variable will be higher. A negative correlation coefficient indicates that as one variable increases the other decreases.

Binomial Test

⁷ If 100 sessions were conducted with unbiased coins (each session with 100 coin tosses), only five of the 100 session (5%) would produce more than 58 heads. If another coin is tossed 100 times and 59 heads are produced, since this happens less than 5% of the time, it is more likely that the coin is biased toward heads because it happens so rarely with an unbiased coin. In other words, there is strong evidence that there is something systematic other than just chance that produced results that extreme and unlikely. That is the standard of statistical significant use throughout this report.



Binomial test are used to determine if an observation differs from an expected distribution. The observed proportions of "successes" are compared to the expected probability of success. In this report binomial test are used to determine if Trillium's achievement scores differ from North Carolina's achievement scores. Trillium's achievements are treated as successes and statewide achievement scores are used as the expected probability of success. Since the binomial tests in this report compare Trillium to the statewide achievement scores, the statewide achievement scores used for these comparisons were adjusted to exclude the Trillium cases.

Fisher's Exact Test

The Fisher's exact test is used in this report to test for significant differences between two samples (e.g., 2019 vs. 2020 Trillium achievement scores). Fisher's exact test traditionally was restricted to small samples (typically < 30) and t, z and chi-squared tests were used in larger samples. Since these other tests are estimates based on assumed distributions, personal computers were capable of the computations necessary, this was not the case for Fisher's exact test until recently. Computing capacity still limits the use of Fisher's exact test, but those limits have been pushed well beyond those in this study.



OVERALL COMPARISONS

Overall Satisfaction

Comparison of State and Trillium on the 0 to 9 Overall Satisfaction Rating by Survey Year

Survey Year	Entity	Ν	Overall Satisfaction Score
2020	State	263	70.3%
2020	Trillium	48	62.5%
2010	State	329	68.4%
2019	Trillium	55	65.5%
2018	State	330	69.7%
2018	Trillium	60	75.0%

Notes. There are no statistically significant differences between Trillium and State results for any of the three years shown above.

The comparisons were made between Trillium and the State's achievement scores after the Trillium data were removed from the State data. The State bars in the graph include all LME/MCOs' data including Trillium, to be consistent with the CAHPS-produced reports.

Trillium received an *Overall Satisfaction* Rating (based on Question 28 of the survey) of 62.5%. Respondents were asked the following question:

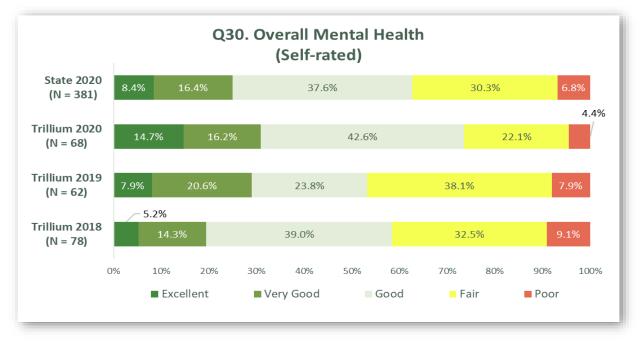
"Using any number from 0 to 10, where 0 is the worst counseling or treatment possible and 10 is the best counseling or treatment possible, what number would you use to rate all your counseling or treatment in the last 12 months?"

The Overall Satisfaction Rating was calculated by dividing the number of responses of 8 or more by the total number of responses. Trillium's score of 62.5% fell below the 85% Satisfaction benchmark set by the CAHPS report and below the 2020 State score of 70.3%. However, there were no statistically significant differences between Trillium's and the statewide achievement scores for any of the three years.

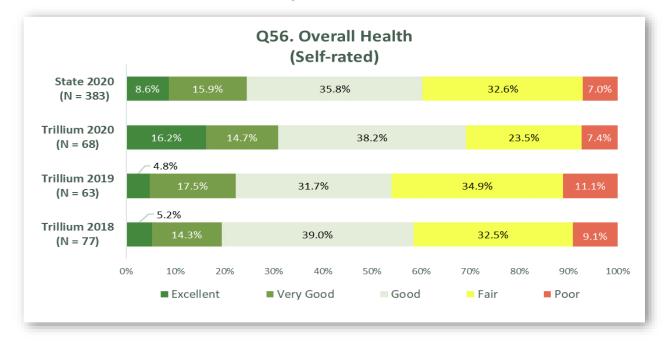


Overall Health Self-Ratings

Members were asked, "In general, how would you rate your <u>overall mental health now</u>?" on a scale from Poor to Excellent. The chart below compares 2020 Trillium response percentages to the 2020 statewide results as well as the Trillium results over the previous two surveys. None of the differences reached statistical significance. Although Trillium members report better mental health than the other LME/MCOs in general, the differences may just be due to chance.



In a parallel question, members were asked to answer the question "In general, how would you rate your <u>overall health now</u>?" on a scale from Poor to Excellent. Results are similar to those above; again, none of the differences reached statistical significance.





Key Areas of Interest

Trillium's Informatics team used Pearson's tests to correlate scores on individual questions with *Overall Satisfaction* (as defined by the CAHPS report). The report defines a "high" satisfaction score as 85% or greater. Questions with fewer than 30 responses are italicized.

Strengths

	Question	High Correlation with Member Satisfaction*	85% Achievement or Greater	5% Above State Results
Q5 <i>.</i>	Usually or always got urgent treatment as soon as needed	\checkmark		\checkmark
Q12.	Clinicians usually or always explained things	\checkmark	\checkmark	
Q13.	Clinicians usually or always showed respect	\checkmark	\checkmark	
Q14.	Clinicians usually or always spent enough time	\checkmark	\checkmark	
Q15.	Usually or always felt safe with clinicians	\checkmark	\checkmark	
Q18.	Usually or always involved as much as you wanted in treatment	\checkmark	\checkmark	
Q23.	Was given information about your rights as a patient	\checkmark	\checkmark	
Q46.	Usually or always easy to get in touch with Care Coordinator when needed		\checkmark	\checkmark
Q47 .	My Care Coordinator usually or always responds to my calls in a timely manner		\checkmark	\checkmark

* Check mark in this column indicates the correlation with Overall Satisfaction is significant at the p < .05 level.

Opportunities for Improvement

	Question	High Correlation with Member Satisfaction	Less than 80% Achievement	Below State Results
Q3.	Usually or always got help by telephone	\checkmark	\checkmark	\checkmark
Q7.	Usually or always got appointment as soon as wanted	\checkmark	\checkmark	\checkmark
Q10.	Usually or always seen within 15 minutes of your appointment.	\checkmark	\checkmark	
Q19.	Someone discussed whether to include your family or friends in your counseling or treatment		\checkmark	\checkmark
Q20.	Told about self-help or consumer run programs		\checkmark	\checkmark



Question	High Correlation with Member Satisfaction	Less than 80% Achievement	Below State Results
Q21. Told about different treatments that are available for condition	\checkmark	\checkmark	\checkmark
Q22. Given as much information as wanted to manage condition	\checkmark	\checkmark	\checkmark
Q29. A lot or somewhat helped by treatment received	\checkmark	\checkmark	\checkmark

* Check mark in this column indicates the correlation with Overall Satisfaction is significant at the p < .05 level.



CAHPS COMPOSITES

Composite Score Summary

Composite domains consist of combined response scores from 2 – 6 individual questions. Composite questions and further breakdown of the results are included in the "Composite-related Questions" section of this report.

Composite	Entity	Survey Year	Ν	Achievement Score
	State	2020	294	67.7%
Getting Treatment		2020	50	67.6%
Quickly	Trillium	2019	51	54.2%
		2018	63	63.1%
	State	2020	284	90.5%
How Well Clinicians		2020	53	91.6%
Communicate	Trillium	2019	56	84.4%
		2018	63	88.7%
	State	2020	103	53.2%
Getting Treatment and Information from		2020		60.3%
	Trillium	2019	17	43.6%
the Plan		2018	20	31.4%
	State	2020	383	55.8%
Perceived		2020	68	56.7%
Improvement	Trillium	2019	63	54.5%
		2018	79	53.3%
	State	2020	281	53.2%
Information about		2020		50.1%
Treatment Options	Trillium			46.6%
		2018		54.2%

Notes. Red font in the "N" column indicates low reliability of the reported percentage because of low sample size.

There are no statistically significant differences between Trillium and State for any of the 2020 composites, using two-tailed binomial test (p < 0.05).

There are no statistically significant differences between Trillium 2020 scores and either Trillium 2018 or 2019 scores, using two-tailed Fisher's exact test (p < 0.05).

CAHPS ECHO reports for 2018 through 2019 are the sources for all the Ns and percentages reported above. Statistical comparisons were computed by Trillium Informatics.



Priority Matrix—Composite Level

The CAHPS report provides a "Priority Matrix" which assigns each domain to a Top, High, Medium, or Low priority category for intervention based on the achievement scores and how highly the particular domain correlates with overall member satisfaction.

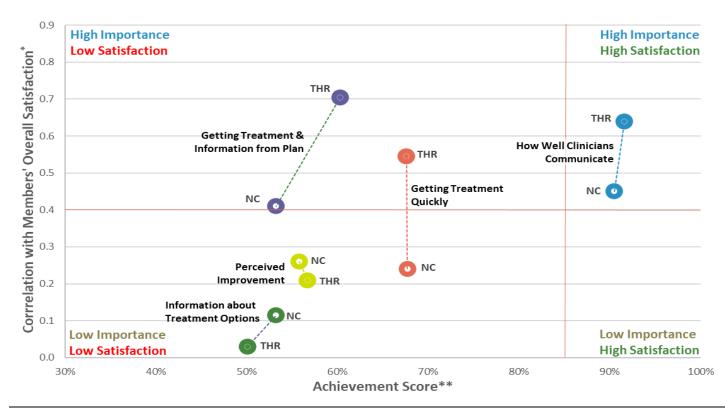
The matrix on the next page is adapted from the 2020 CAHPS report, with adjustments made based on the statistical findings below. Dotted lines indicate the r = 0.4 cutoff and the 85% satisfaction benchmark. Points toward the top of the chart are considered more important to the members; composite points toward the right have been rated more favorably by members. Using the composite *Getting Treatment Quickly* (the red dots) as an example, we can see the following:

- Trillium members indicate Getting Treatment Quickly is more important than it is for clients statewide (0.54 vs. 0.23 respectively),
- Trillium members' ratings are nearly equal to the statewide clients on the composite's questions (67.7 vs. 67.6 respectively). The table below the chart lists the survey questions for each composite.

As indicated above, none of the Trillium vs. statewide differences were statistically significant.



Priority Matrix – Composite Level with Statewide Comparisons



Notes: Data points with white centers represent the statewide values computed by CAHPS for each composite.

*CAHPS considers a correlation of 0.4 or higher to be a strong importance score.

**CAHPS considers 85% or higher to be a high achievement score.

CAHPS ECHO reports for 2018 through 2019 are the sources for all the results shown in the graph above.

	Key to Composites							
	Getting Treatment Quickly		How Well Clinicians Communicate					
Q3. G	ot needed help by telephone	Q11. (L Dinicians listened carefully					
Q5. G	ot urgent treatment as soon as needed	Q12. (Clinicians explained things					
Q7. G	ot appointment as soon as wanted	Q13. (Clinicians showed respect					
• Getting Treatment and Information from the Plan • O39. Delays in treatment while waiting for plan approval not a		Q15. Felt safe with clinicians Q18. Involved as much as you wanted in treatment						
'	broblem Helpfulness of customer service		Perceived Improvement					
	Information about Treatment Options		Better ability to deal with daily problems to 1 year ago Better ability to deal with social situations to 1 year ago					
Q20. Told about self-help or consumer run programs			Better ability to accomplish things to 1 year ago					
	Told about different treatments that are available for condition		Better ability to deal with symptoms or problems to 1 year go					



Composite-related Questions

The CAHPS report defines five domains of member experience: Getting Treatment Quickly, How Well Clinicians Communicate, Getting Treatment and Information from the Plan, Perceived Improvement, and Information about Treatment Options. Each domain is comprised of two to six questions from the survey.

Getting Treatment Quickly

This domain assesses whether members were able to access care in a timely manner.

This was a composite where Trillium and the State level data produced nearly identical results. Though there were some questions that produced greater differences between 2020 Trillium and State achievement scores, none of these differences reaches statistically significant. The only statistically significant difference found between Trillium 2020 and earlier years is the difference of 50.0% and 8.3% on Q3 between 2020 and 2019 respectively.

Composite or Question	Entity	Survey Year	Ν	Achievement Score
	State	2020	294	67.7%
Getting Treatment Quickly		2020	50	67.6%
Getting freatment Quickly	Trillium	2019	51	54.2%
		2018	63	63.1%
	State	2020	160	57.5%
Q3. Usually or always got help		2020	26	50.0%
by telephone	Trillium	2019	12	8.3%
		2018	26	50.0%
	State	2020	146	71.2%
Q5. Usually or always got urgent		2020	23	82.6%
treatment as soon as needed	Trillium	2019	23	60.9%
		2018	31	61.3%
	State	2020	255	74.9%
Q7. Usually or always got		2020	43	69.8%
appointment as soon as wanted	Trillium	2019	46	78.3%
		2018	61	78.7%

Notes. Red font in the "N" column indicates low reliability of the reported percentage because of low sample size. There are no statistically significant differences between Trillium and State based on the two-tailed binomial test (p < 0.05). A shaded Survey Year indicates that the achievement score is significantly different from the Trillium 2020 achievment score at the p > .05 level using the two-tailed Fisher's exact test.

CAHPS ECHO reports for 2018 through 2019 are the sources for all the composite Ns and percentages reported above; question-level results and statistical comparisons were computed by Trillium Informatics.

How Well Clinicians Communicate



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This domain assesses whether a member felt respected by and safe with their clinician and how well they felt their treatment was explained to them.

Composite or Question	Entity	Survey Year	N	Achievement Score
	State	2020	284	90.5%
How Well Clinicians		2020	53	91.6%
Communicate	Trillium	2019	56	84.4%
		2018	63	88.7%
	State	2020	280	89.3%
Q11. Clinicians usually or always		2020	51	88.2%
listened carefully	Trillium	2019	55	81.8%
		2018	63	84.1%
	State	2020	282	90.1%
Q12. Clinicians usually or always		2020		92.5%
explained things	Trillium	2019		87.5%
		2018	62	90.3%
	State	2020	281	93.6%
Q13. Clinicians usually or always	Trillium	2020	53	94.3%
showed respect		2019	55	89.1%
		2018	62	90.3%
	State	2020	280	88.6%
Q14. Clinicians usually or always		2020	53	92.5%
spent enough time	Trillium	2019	56	82.1%
		2018	61	85.2%
	State	2020	280	94.6%
Q15. Usually or always felt safe		2020	53	96.2%
with clinicians	Trillium	2019	55	87.3%
		2018	62	95.2%
	State	2020	280	87.9%
Q18. Usually or always involved		2020	53	88.7%
as much as you wanted in	Trillium	2019	55	76.4%
treatment		2018	62	90.3%

Notes. There are no statistically significant differences between Trillium and State for any of the 2020 composites, using two-tailed binomial test (p < 0.05).

There are no statistically significant differences between Trillium 2020 scores and either Trillium 2018 or 2019 scores, using twotailed Fisher's exact test (p < 0.05).

CAHPS ECHO reports for 2018 through 2019 are the sources for all the composite Ns and percentages reported above; questionlevel results and statistical comparisons were computed by Trillium Informatics.

Getting Treatment and Information from the Plan



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This domain assesses whether a member was adversely impacted by delays in treatment while waiting for an authorization approval, and also how helpful they found customer service.

Composite or Question	Entity	Survey Year	Ν	Achievement Score
	State	2020	103	53.2%
Getting Treatment and		2020	18	60.3%
Information from the Plan	Trillium	2019	17	43.6%
		2018	20	31.4%
020. Deleve is treatment while	State	2020	84	58.3%
Q39. Delays in treatment while	Trillium	2020	13	53.8%
waiting for plan approval were		2019	13	30.8%
not a problem		2018	17	41.2%
	State	2020	44	59.1%
Q41. Getting help from customer		2020	9	55.6%
service was not a problem	Trillium	2019	7	۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۲۰۰
		2018	8	۹

Notes. Red font in the "N" column indicates low reliability of the reported percentage because of low sample size. Percentages not reported where N < 9.

There are no statistically significant differences between Trillium and State for any of the 2020 composites, using two-tailed binomial test (p < 0.05).

There are no statistically significant differences between Trillium 2020 scores and either Trillium 2018 or 2019 scores, using two-tailed Fisher's exact test (p < 0.05).

CAHPS ECHO reports for 2018 through 2019 are the sources for all the composite Ns and percentages reported above; questionlevel results and statistical comparisons were computed by Trillium Informatics.



Perceived Improvement

This domain assesses member perception of their improvement in daily functioning as compared to 1 year prior to taking the survey.

Composite or Question	Entity	Survey Year	Ν	Achievement Score
	State	2020	383	55.8%
Perceived Improvement		2020	68	56.7%
reiteiveu improvement	Trillium	2019	63	54.5%
		2018	79	53.3%
Q31. Much better or a little	State	2020	379	59.4%
better ability to deal with daily		2020	68	64.7%
	Trillium	2019	62	58.1%
problems to 1 year ago		2018	76	60.5%
Q32. Much better or a little	State	2020	378	52.1%
better able to deal with social		2020	68	58.8%
situations compared to 1 year	Trillium	2019	62	54.8%
ago		2018	76	48.7 %
022 Much hotter or a little	State	2020	382	56.0%
Q33. Much better or a little better ability to accomplish things		2020	68	58.8%
to 1 year ago	Trillium	2019	63	52.4%
to I year ago		2018	77	48.1 %
Q34. Much better or a little	State	2020	377	57.3%
better ability to deal with	Trillium	2020	66	62.1%
symptoms or problems to 1 year		2019	60	48.3%
ago		2018	76	57.9%

Notes. There are no statistically significant differences between Trillium and State for any of the 2020 composites, using two-tailed binomial test (p < 0.05).

There are no statistically significant differences between Trillium 2020 scores and either Trillium 2018 or 2019 scores, using two-tailed Fisher's exact test (p < 0.05).

CAHPS ECHO reports for 2018 through 2019 are the sources for all the composite Ns and percentages reported above; questionlevel results and statistical comparisons were computed by Trillium Informatics.



Information about Treatment Options

This domain assesses whether members were informed of their different options for treatment, including self-help and consumer-run programs.

Composite or Question	Entity	Survey Year	N	Achievement Score
	State	2020	281	53.2%
Information about Treatment	Trillium	2020	53	50.1%
Options		2019	56	46.6%
		2018	62	54.2%
	State	2020	280	47.9%
Q20. Told about self-help or	Trillium	2020	53	43.4%
consumer run programs		2019	55	36.4%
		2018	61	44.3%
Q21. Told about different treatments that are available for condition	State	2020	277	59.2%
		2020	53	56.6%
	Trillium	2019	55	58.2%
		2018	61	65.6%

Notes. There are no statistically significant differences between Trillium and State for any of the 2020 composites, using two-tailed binomial test (p < 0.05).

There are no statistically significant differences between Trillium 2020 scores and either Trillium 2018 or 2019 scores, using two-tailed Fisher's exact test (p < 0.05).

CAHPS ECHO reports for 2018 through 2019 are the sources for all the composite Ns and percentages reported above; questionlevel results and statistical comparisons were computed by Trillium Informatics.



1.0 **High Importance High Importance High Satisfaction** Low Satisfaction Correlation with Members' Overall Satisfaction^{*} 0.9 Q13 012 0.8 Q15 Q14 011 0.7 05 0.6 Q18 03 0.5 Q7 0.4 0.3 021 0.2 Q31 033 0.1 034 Low Importance Low Importance Q32 Low Satisfaction 020 **High Satisfaction** 0.0 041 60% 70% 30% 40% 50% 80% 90 100% Achievement Score**

Priority Matrix for Composite-related Survey Questions

Notes. Triangles on the x-axis indicate the statewide CAHPS-computed achievement score for the composite coded in that same color.

Data points with yellow centers represent the questions where fewer than 15 members provided answers to both the question and the

0-9 Overall Satisfaction Rating. Only the achievement scores of these questions are shown.

*CAHPS considers a correlation of 0.4 or higher to be a strong importance score.

**CAHPS considers 85% or higher to be a high achievement score.

Key to Composites **How Well Clinicians Communicate Getting Treatment Quickly Q3.** Got needed help by telephone **Q11.** Clinicians listened carefully Q5. Got urgent treatment as soon as needed Q12. Clinicians explained things Q7. Got appointment as soon as wanted **Q13.** Clinicians showed respect **Q14.** Clinicians spent enough time Getting Treatment and Information Q15. Felt safe with clinicians from the Plan Q18. Involved as much as you wanted in treatment Q39. Delays in treatment while waiting for plan approval not a problem **Perceived Improvement Q41.** Helpfulness of customer service Q31. Better ability to deal with daily problems to 1 year ago Information about Treatment Options **Q32.** Better ability to deal with social situations to 1 year ago Q33. Better ability to accomplish things to 1 year ago Q20. Told about self-help or consumer run programs Q34. Better ability to deal with symptoms or problems to 1 year Q21. Told about different treatments that are available for ago condition



CARE COORDINATION

The ECHO survey includes ten questions related to member satisfaction with Care Coordination. Sample size on these ten items ranged from 10 to 20. Results should be interpreted with caution due to the low numbers of respondents. The CAPHS report did not provide a composite for the care coordination items. Trillium's Informatics team created a composite satisfaction score by calculating the proportion of positive responses to the total number of responses for all care coordination items.

Composite or Question	Entity	Survey Year	N	Achievement Score
	State	2020	128	86.2%
Care Coordination		2020	20	88.1%
	Trillium	2019	22	78.3%
		2018	28	79.6%
	State	2020	127	89.0%
Q46. Usually or always easy to		2020	20	95.0%
get in touch with Care	Trillium	2019	22	72.7%
Coordinator when needed		2018	28	85.7%
	State	2020	128	87.5%
Q47. My Care Coordinator		2020	•••••	95.0%
usually or always responds to my	Trillium	2019		68.2%
calls in a timely manner		2013		82.1%
	State	2020		90.6%
Q48. Care Coordinator usually or	State	2020		95.0%
always helps with answers to	Trillium			90.5%
questions	Trillum	2019		82.1%
		2018		
Q49. My Care Coordinator	State	2020		84.1%
usually or always helped me find	Trillium	2020		85.0%
resources to managing my care		2019		81.8%
		2018	28	78.6%
Q50. Care Coordinator usually or	State	2020	126	90.5%
always asks how best to support		2020	20	90.0%
me	Trillium	2019	22	81.8%
		2018	28	75.0%
Q51. I was usually or always	State	2020	93	86.0%
given a draft of my Person		2020	11	90.9%
Centered Plan to review before	Trillium	2019	12	83.3%
being asked to sign		2018	22	77.3%
	State	2020	91	90.1%
Q52. I was usually or always	Trillium	2020	14	92.9%
satisfied with my Person		2019		84.6%
Centered Plan		2018		81.8%
Q54. If service request was	State	2020		56.9%
denied, my Care Coordinator	Trillium	2020		50.0%
usually or always talked to me		2020	•••••	45.5%
about the appeal process		2019		46.7%
	C 1 - 1			
OFF Henelly or church set of the	State	2020		91.1%
Q55. Usually or always satisfied	T	2020		94.7%
with Care Coordinator	Trillium	2019		81.8%
		2018		80.0%

Notes. Red font in the "N" column indicates low reliability of the reported percentage because of low sample size. There are no statistically significant differences between Trillium and State for any of the 2020 composites, using two-tailed binomial test (p < 0.05).

A shaded Survey Year indicates that the achievement score is significantly different from the Trillium 2020 achievment score at the p > .05 level using the two-tailed Fisher's exact test.

Ns, percentages and statistical comparisons for the above charts were computed by Trillium Informatics.



SINGLE-ITEM MEASURES

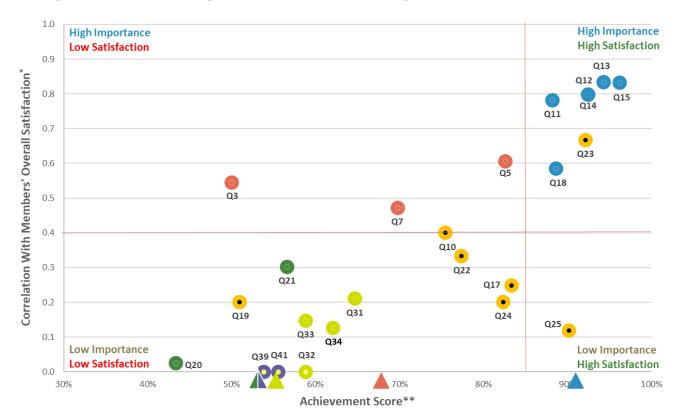
The ECHO survey contains 10 "Single-Item Measures" assessing a variety of safety, confidentiality, and cultural measures.

Composite or Question	Entity	Survey Year	N	Achievement Score
Q10. Usually or always seen	State	2020	283	73.1%
within 15 minutes of your		2020	53	75.5%
	Trillium	2019	57	70.2%
appointment.		2018	65	76.9%
	State	2020	252	80.2%
Q17. Was told what side effects		2020	48	83.3%
of medicines to watch for	Trillium	2019	50	74.0%
		2018	57	78.9%
Q19. Someone discussed	State	2020	278	56.5%
whether to include your family or		2020	53	50.9%
friends in your counseling or	Trillium	2019	55	50.9%
treatment		2018	60	53.3%
	State	2020	279	79.9%
Q22. Given as much information		2020	53	77.4%
as wanted to manage condition	Trillium	2019	54	79.6%
		2018	62	80.6%
	State	2020	271	88.2%
Q23. Was given information	Trillium	2020	51	92.2%
about your rights as a patient		2019	56	85.7%
		2018	60	91.7%
	State	2020	266	77.4%
Q24. Felt that they could refuse a		2020	51	82.4%
specific type of treatment	Trillium	2019	54	83.3%
		2018	61	85.2%
Q25. Confidential counseling or	State	2020	269	94.1%
treatment information was kept		2020	51	90.2%
private	Trillium	2019	54	90.7%
private		2018	60	93.3%
	State	2020	382	81.2%
Q29. A lot or somewhat helped		2020	68	77.9%
by treatment received	Trillium	2019	62	80.6%
		2018		89.7% Trillium and State for any of the 2020 composites using two-

Notes. There are no statistically significant differences between Trillium and State for any of the 2020 composites, using two-tailed binomial test (p < 0.05).

There are no statistically significant differences between Trillium 2020 scores and either Trillium 2018 or 2019 scores, using two-tailed Fisher's exact test (p < 0.05).





Priority Matrix for Composite-related and Single-item Questions

Notes: Triangles on the x-axis indicate the statewide CAHPS-computed achievement score for the composite coded in that same color.

Data points with black centers represent non-composite related questions.

Data points with yellow centers represent the questions where fewer than 15 members provided answers to both the question and the 0-9 Overall Satisfaction Rating. Only the achievement scores of these questions are shown.

 $^{\ast}\text{CAHPS}$ considers a correlation of 0.4 or higher to be a strong importance score.

**CAHPS considers 85% or higher to be a high achievement score.

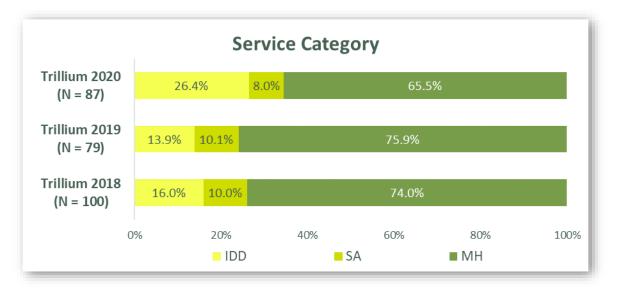
	Key to Composites						
	Getting Treatment Quickly		How Well Clinicians Communicate				
Q3. C	ot needed help by telephone	Q11.	Clinicians listened carefully				
Q5. Got urgent treatment as soon as needed		Q12. Clinicians explained things					
Q7. Got appointment as soon as wanted		Q13. Clinicians showed respect					
Getting Treatment and Information		Q14.	Clinicians spent enough time				
	from the Plan		Q15. Felt safe with clinicians Q18. Involved as much as you wanted in treatment				
	Delays in treatment while waiting for plan approval not a problem Helpfulness of customer service		Perceived Improvement				
	Information about Treatment Options		Better ability to deal with daily problems to 1 year ago Better ability to deal with social situations to 1 year ago				
Q20.	Told about self-help or consumer run programs	Q33.	Better ability to accomplish things to 1 year ago				
	Told about different treatments that are available for condition	Q34.	Better ability to deal with symptoms or problems to 1 year ago				

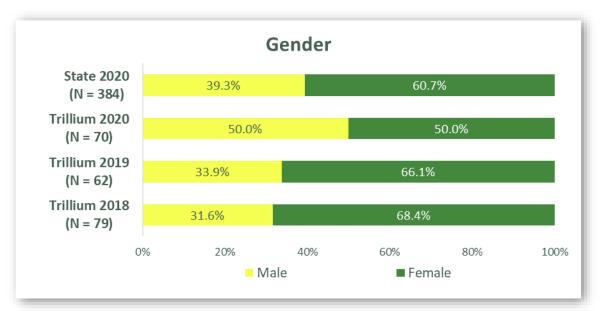


Non-composite Questions					
Q10. Seen within 15 minutes of your appointment.	Q22. Given as much information as wanted to manage				
Q17. Was told what side effects of medicines to watch for	condition				
Q19. Someone discussed whether to include your family or	Q23. Was given information about your rights as a patient				
friends in your counseling or treatment	Q24. Felt that they could refuse a specific type of treatment				
	Q25. Confidential counseling or treatment information was				
	kept private				

DEMOGRAPHICS

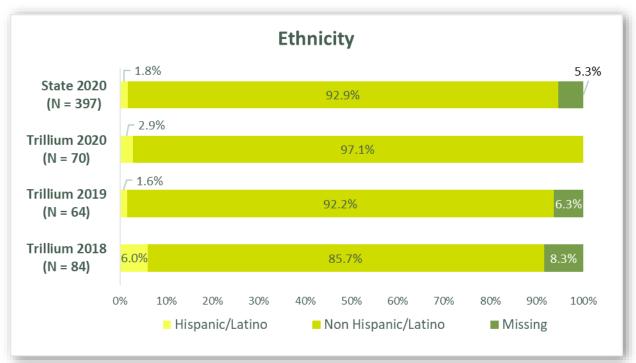
Demographics are provided for informational purposes.

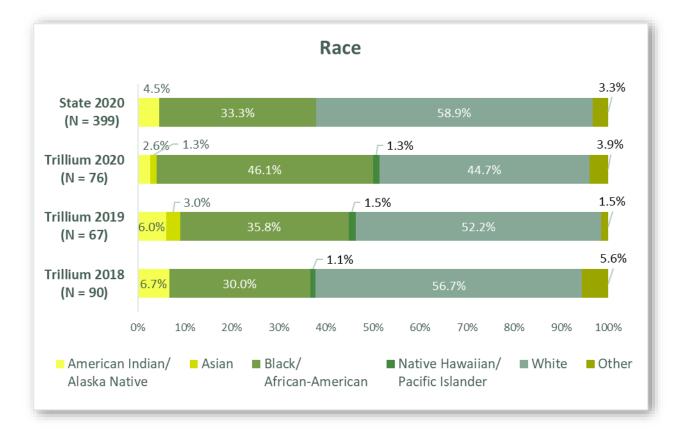






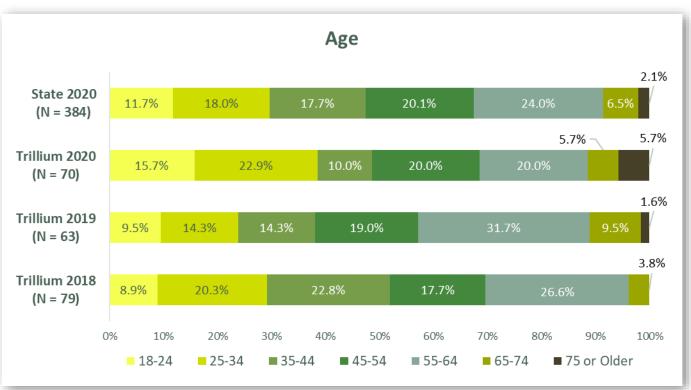


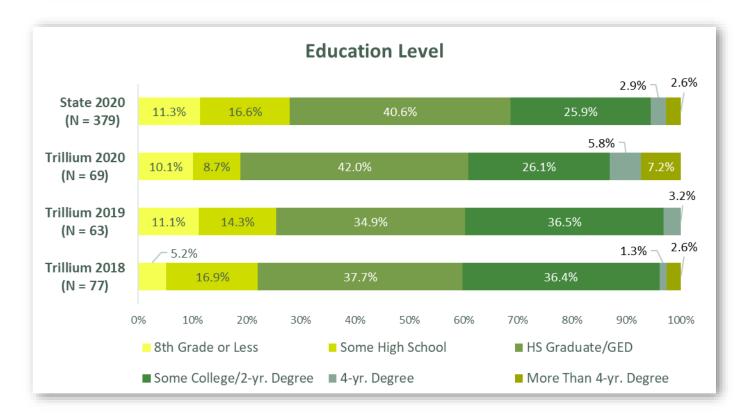














APPENDIX A: SURVEY INSTRUMENT

People can get counseling, treatment or medicine for many different reasons, such as:

- For feeling depressed, anxious, or "stressed out"
- Personal problems (like when a loved one dies or when there are problems at work)
- Family problems (like marriage problems or when parents and children have trouble getting along)
- Needing help with drug or alcohol use
- For mental or emotional illness
- 1. In the last 12 months, did you get counseling, treatment or medicine for any of these reasons?
 - O Yes → If Yes, go to question 2
 - No → If No, go to question 56 on page 7

YOUR COUNSELING AND TREATMENT IN THE LAST 12 MONTHS

The next questions ask about <u>your</u> counseling or treatment. <u>Do not</u> include counseling or treatment during an overnight stay or from a self-help group.

- 2. In the last 12 months, did you <u>call</u> someone to get <u>professional counseling on the phone</u> for yourself?
 - O Yes
 - No → If No, go to question 4
- 3. In the last 12 months, how often did you get the professional counseling you needed <u>on</u> <u>the phone</u>?
 - O Never
 - O Sometimes
 - O Usually
 - O Always
- 4. In the last 12 months, did you need counseling or treatment right away?
 - O Yes
 - No → If No, go to question 6
- 5. In the last 12 months, when you needed counseling or treatment <u>right away</u>, how often did you see someone as soon as you wanted?
 - O Never
 - O Sometimes
 - O Usually
 - O Always



- 6. In the last 12 months, not counting times you needed counseling or treatment right away, did you make any <u>appointments</u> for counseling or treatment?
 - O Yes
 - No → If No, go to question 8
- 7. In the last 12 months, not counting times you needed counseling or treatment right away, how often did you get an appointment for counseling or treatment as soon as you wanted?
 - O Never
 - O Sometimes
 - O Usually
 - O Always
- 8. In the last 12 months, how many times did you go to an <u>emergency room or crisis center</u> to get counseling or treatment for yourself?
 - O None
 - O 1
 - O 2
 - O 3 or more
- 9. In the last 12 months (not counting emergency rooms or crisis centers), how many times did you go to an office, clinic, or other treatment program to get counseling, treatment or medicine for yourself?
 - O None → If None, go to question 29 on page 4
 - O 1 to 10
 - O 11 to 20
 - O 21 or more

10. In the last 12 months, how often were you seen within 15 minutes of your appointment?

- O Never
- O Sometimes
- O Usually
- O Always

The next questions are about <u>all</u> the counseling or treatment you got in the last 12 months during office, clinic, and emergency room <u>visits</u> as well as <u>over the phone</u>. Please do the best you can to include all the different people you went to for counseling or treatment in your answers.

- 11. In the last 12 months, how often did the people you went to for counseling or treatment listen carefully to you?
 - O Never
 - O Sometimes
 - O Usually
 - O Always



12. In the last 12 months, how often did the people you went to for counseling or treatment <u>explain things in a way you could understand?</u>

- O Never
- O Sometimes
- O Usually
- O Always

13. In the last 12 months, how often did the people you went to for counseling or treatment show respect for what you had to say?

- O Never
- O Sometimes
- O Usually
- O Always

14. In the last 12 months, how often did the people you went to for counseling or treatment <u>spend enough time</u> with you?

- O Never
- O Sometimes
- O Usually
- O Always

15. In the last 12 months, how often did you feel safe when you were with the people you went to for counseling or treatment?

- O Never
- O Sometimes
- O Usually
- O Always

16. In the last 12 months, did you take any prescription medicines as part of your treatment?

- O Yes
- No → If No, go to question 18

17. In the last 12 months, were you told what side effects of those medicines to watch for?

- O Yes
- O No

18. In the last 12 months, how often were you <u>involved as much as you wanted</u> in your counseling or treatment?

- O Never
- O Sometimes
- O Usually
- O Always



- 19. In the last 12 months, did anyone talk to you about <u>whether to include</u> your family or friends in your counseling or treatment?
 - O Yes
 - O No
- 20. In the last 12 months, were you told about <u>self-help or support groups</u>, such as consumerrun groups or 12-step programs?
 - O Yes
 - O No
- 21. In the last 12 months, were you given information about <u>different kinds</u> of counseling or treatment that are available?
 - O Yes
 - O No
- 22. In the last 12 months, were you given as much information as you wanted about what you could do to <u>manage</u> your condition?
 - O Yes
 - O No
- 23. In the last 12 months, were you given information about your rights as a patient?
 - O Yes
 - O No
- 24. In the last 12 months, did you feel you could refuse a specific type of medicine or treatment?
 - O Yes
 - O No
- 25. In the last 12 months, as far as you know did anyone you went to for counseling or treatment <u>share information</u> with others that should have been kept private?
 - O Yes
 - O No
- 26. Does your language, race, religion, ethnic background or culture make any difference in the kind of counseling or treatment <u>you need</u>?
 - O Yes
 - No → If No, go to question 28
- 27. In the last 12 months, was the care you received responsive to those needs?
 - O Yes
 - O No



- 28. Using <u>any number from 0 to 10</u>, where 0 is the worst counseling or treatment possible and 10 is the best counseling or treatment possible, what number would you use to rate all your counseling or treatment in the last 12 months?
 - O 0 Worst Counseling or Treatment Possible
 - O 1
 - O 2
 - Ο3
 - O 4
 - O 5
 - 06
 - Ο 7
 - O 8
 - 09
 - O 10 Best Counseling or Treatment Possible

29. In the last 12 months, how much were you helped by the counseling or treatment you got?

- O Not at all
- O A little
- O Somewhat
- O A lot

30. In general, how would you rate your overall mental health now?

- O Excellent
- O Very Good
- O Good
- O Fair
- O Poor

31. <u>Compared to 12 months ago</u>, how would you rate your ability to deal with <u>daily</u> <u>problems</u> <u>now</u>?

- O Much better
- O A little better
- O About the same
- O A little worse
- O Much worse

32. <u>Compared to 12 months ago</u>, how would you rate your ability to deal with <u>social situations</u> <u>now</u>?

- O Much better
- O A little better
- O About the same
- O A little worse
- O Much worse



33. Compared to 12 months ago, how would you rate your ability to accomplish the things you want to do now?

- O Much better
- O A little better
- O About the same
- O A little worse
- O Much worse

34. Compared to 12 months ago, how would you rate your problems or symptoms now?

- O Much better
- O A little better
- O About the same
- O A little worse
- O Much worse

The next questions ask about your experience with the <u>company or organization</u> that handles your benefits for counseling or treatment.

35. In the last 12 months, did you use up all your benefits for counseling or treatment?

- O Yes
- No → If No, go to question 38
- 36. At the time benefits were used up, did you think you still needed counseling or treatment?
 - O Yes
 - O No → If No, go to question 38
- 37. Were you told about other ways to get counseling, treatment, or medicine?
 - O Yes
 - O No

38. In the last 12 months, did you need approval for any counseling or treatment?

- O Yes
- O No → If No, go to question 40
- 39. In the last 12 months, how much of a problem, if any, were <u>delays</u> in counseling or treatment while you waited for approval?
 - O A big problem
 - O A small problem
 - O Not a problem



- 40. In the last 12 months, did you call <u>customer service</u> to get information or help about counseling or treatment?
 - O Yes
 - No → If No, go to question 42
- 41. In the last 12 months, how much of a problem, if any, was it to <u>get the help you needed</u> when you called customer service?
 - O A big problem
 - O A small problem
 - O Not a problem

REASONS FOR COUNSELING OR TREATMENT

- 42. In the last 12 months, was any of your counseling or treatment for personal problems, family problems, emotional illness, or mental illness?
 - O Yes
 - O No
- 43. In the last 12 months, was any of your counseling or treatment for help with <u>alcohol use or</u> <u>drug use</u>?
 - O Yes
 - O No

CARE COORDINATION

- 44. Have you received Care Coordination for any services in the past 12 months?
 - O Yes
 - No → If No, go to question 56
- 45. Please identify the service categories that you received Care Coordination for in the past 12 months. (Please mark all that apply)
 - O Intellectual and Developmental Disabilities
 - O Mental Health
 - O Substance Use
 - O Other

46. It is easy to get in touch with my Care Coordinator when I need them.

- O Never
- O Sometimes
- O Usually
- O Always



47. My Care Coordinator responds to my calls in a timely manner.

- O Never
- O Sometimes
- O Usually
- O Always

48. If I have questions, my Care Coordinator helps me find the answers.

- O Never
- O Sometimes
- O Usually
- O Always

49. My Care Coordinator has helped me find services and people to support me in managing my care.

- O Never
- O Sometimes
- O Usually
- O Always

50. My Care Coordinator asks how best to support me.

- O Never
- O Sometimes
- O Usually
- O Always

51. I was given a draft of my Person Centered Plan to review before being asked to sign it.

- O Never
- O Sometimes
- O Usually
- O Always
- O I do not have a Person Centered Plan

52. I was satisfied with my Person Centered Plan prepared by the Care Coordinator.

- O Never
- O Sometimes
- Usually → If Usually, go to question 54
 - O Always → If Always, go to question 54
 - O I do not have a Person Centered Plan → Go to question 54

53. If you were not satisfied with your plan, did you and/or the provider suggest revisions that were added to your plan?

- O Never
- O Sometimes
- O Usually
- O Always



54. If your request for service was denied, did your Care Coordinator talk to you about the appeal process and about additional information that might be helpful to submit for an appeal?

- O Never
- O Sometimes
- O Usually
- O Always
- O Request for service was not denied

55. Are you satisfied with your Care Coordinator?

- O Never
- O Sometimes
- O Usually
- O Always

ABOUT YOU

56. In general, how would you rate your overall health now?

- O Excellent
- O Very Good
- O Good
- O Fair
- O Poor

57. What is your age now?

- O 18 to 24
- O 25 to 34
- O 35 to 44
- O 45 to 54
- O 55 to 64
- O 65 to 74
- O 75 or older

58. Are you male or female?

- O Male
- O Female

59. What is the highest grade or level of school that you have <u>completed</u>?

- O 8th grade or less
- O Some high school, but did not graduate
- O High school graduate or GED
- O Some college or 2-year degree
- O 4-year college graduate
- O More than 4-year college degree



60. Are you of Hispanic or Latino origin or descent?

- O Yes, Hispanic or Latino
- O No, not Hispanic or Latino

61. What is your race? Please mark one or more.

- O White
- O Black or African-American
- O Asian
- O Native Hawaiian or other Pacific Islander
- O American Indian or Alaska Native
- O Other

62. Did someone help you complete this survey?

- Yes → If Yes, go to question 63
- No → Thank you. Please return the completed survey in the postage-paid-envelope.

63. How did that person help you? Check all that apply.

- O Read the questions to me
- O Wrote down the answers I gave
- O Answered the questions for me
- O Translated the questions into my language
- O Helped in some other way.



APPENDIX B: ADJUSTED (CAHPS) AND UNADJUSTED COMPOSITE ACHIEVEMENT SCORES

The case-mix adjusted composite scores provided in the CAHPS report vary somewhat from unadjusted scores computed from the raw data by Informatics, but with the exception of one composite for one year, none of the other differences reached statistical significance. To ensure comparability with statewide results, the adjusted CAHPS-computed composite scores are used in this report.

Composite	Survey	Computation	N	Achievement Score	
composite	Year	Method	IN	Achievement Store	
	2020	Adjusted	50	67.6%	
	2020	Unadjusted	50	68.3%	
Getting Treatment Quickly	2019	Adjusted	51	54.2%	
		Unadjusted	51	68.0%	
	2018	Adjusted	63	63.1%	
	2010	Unadjusted	63	69.3%	
	2020	Adjusted	53	91.6%	
	2020	Unadjusted	53	92.1%	
	2010	Adjusted	56	84.4%	
How Well Clinicians Communicate	2019	Unadjusted	56	83.4%	
	2010	Adjusted		88.7%	
	2018	Unadjusted	63	89.4%	
		Adjusted	18	60.3%	
	2020	Unadjusted		61.1%	
Getting Treatment and Information	2019	Adjusted	17	43.6%	
from the Plan		Unadjusted	17	38.2%	
	2018	Adjusted	20	31.4%	
		Unadjusted	20	45.0%	
		Adjusted	68	56.7%	
	2020	Unadjusted		61.2%	
_	2019	Adjusted		54.5%	
Perceived Improvement		Unadjusted	63	52.8%	
	2018	Adjusted		53.3%	
		Unadjusted	79	53.5%	
	2020	Adjusted	53	50.1%	
		Unadjusted	~~~~~~~	50.0%	
Information about Treatment	2010	Adjusted		46.6%	
Options	2019	Unadjusted	~~~~~~	47.3%	
		Adjusted		54.2%	
	2018	Unadjusted	62	54.8%	

Note. A shaded Survey Year indicates that the computation methods produced significantly different achievement scores for that composite and year at the p > .05 level using the two-tailed binomial distribution test.

